



# DIG DEEP

Pool – Turf – Car park



Thank you for your generous contribution to Dig Deep. To confirm your gift and ensure your details are correctly recorded, can you please complete this form and return it to the Development Office.

First Name (s) ..... Surname (s) .....

Address .....

Suburb/City ..... Postcode .....

Home phone (.....)..... Work phone (.....).....

Mobile (.....)..... Email .....

## Donation Pledge details

Amount .....

To be paid as  Lump Sum or to be paid over  1 year  2 years  3 years  Other

Frequency  Annual  Quarterly  Monthly

First instalment will be paid (date) .....

Bequest - The Development Office will contact you to discuss arrangements.

## Method of Payment

Cheque  Cash  Credit Card  Automatic Payment  Direct Deposit

Please make cheques payable to: Diocesan School Heritage Foundation

Automatic Payments/Direct Deposit:

Diocesan School Heritage Foundation; Bank Account No.03 0195 0410316 00 Reference - your name and Dig Deep

If paying by credit card please complete details below

Visa  Mastercard  Amex

Card Number ..... Expiry Date .....

Name on Card ..... Signature.....

## Acknowledgement

Your donation or pledge details may be published in school publications unless you would prefer to remain anonymous. All donations over \$5,000 will be acknowledged in a 'Hall of Fame', prominently located in the Aquatic Centre.

Please record my/our names on this gift as follows: .....

Anonymous Gift

Please return this form to The Development Office / Diocesan School for Girls / Clyde Street / Epsom, Auckland 1051. Phone +64 9 520 0221

Signature ..... Date .....

## Gift Acknowledgements

### HALL OF FAME

A 'Hall of Fame' will be created and prominently located in the Aquatic Centre. All donations over \$5,000 will be acknowledged here. Donations of \$25,000 and over will be acknowledged in gold, donations of \$5,000 to \$24,999 will be acknowledged in blue. Donors wishing to remain anonymous will be respected, and will not be listed.

### PAYMENT SCHEDULE

Donations can be paid up front or pledged for payment for up to three years. Payments can be by Cheque, Automatic Payments/Direct Deposit or Credit Card.

| Total Gift | PAYMENT OVER 3 YEARS |             |             |
|------------|----------------------|-------------|-------------|
|            | Monthly              | Quarterly   | Annually    |
| \$200,000  | \$5,555.56           | \$16,666.67 | \$66,666.67 |
| \$150,000  | \$4,166.67           | \$12,500.00 | \$50,000.00 |
| \$100,000  | \$2,777.78           | \$8,333.33  | \$33,333.33 |
| \$75,000   | \$2,083.33           | \$6,250.00  | \$25,000.00 |
| \$50,000   | \$1,388.89           | \$4,166.67  | \$16,666.67 |
| \$25,000   | \$694.44             | \$2,083.33  | \$8,333.33  |
| \$20,000   | \$555.56             | \$1,666.67  | \$6,666.67  |
| \$15,000   | \$416.67             | \$1,250.00  | \$5,000.00  |
| \$10,000   | \$277.78             | \$833.33    | \$3,333.33  |
| \$5,000    | \$138.89             | \$416.67    | \$1,666.67  |
| \$2,500    | \$69.44              | \$208.33    | \$833.33    |
| \$1,000    | N/A                  | \$83.33     | \$333.33    |

### TAX MATTERS

All gifts to the Dig Deep Project will be made through the Diocesan School Heritage Foundation. The following summary may assist you in understanding some of the tax benefits of contributing to the Project.

#### Foundation's tax status

The Foundation is registered with the Charities Commission (CC26996) and is therefore an Inland Revenue approved Charitable Organisation.

#### Gifts by an individual

Since 1 April 2008 all donations to a registered charity qualify in full for the 33% donation rebate, which significantly reduces the after-tax costs of giving to

the Heritage Foundation. The Board encourages members of the Diocesan community to take the tax rebate into account when considering how much to give in support of the School.

The Foundation will send you an official receipt each year and a copy of the appropriate IRD form that you can use to claim your tax rebate.

#### Gifts by trusts

Your family trust deed may allow the trustees to:

- Make distributions for charitable purposes which are wide enough to include the Foundation: or
- Add the Foundation as a beneficiary under the terms of the trust deed.

If your trust allows this then the trustees may make a distribution of current year income to the Foundation. Current year income distributed to the Foundation will not be taxable income of the trust or the Foundation (provided that it is distributed to the Foundation within six months of the trust's balance date). This is because the Foundation is a charitable organisation and any income it receives as a beneficiary is not taxable. There is no 'maximum amount' that can be distributed tax-free in this way.

Tax laws change frequently and, especially if these matters are important to you, we recommend that you obtain independent advice.